

21 October 2022

Notice of rights of members in connection with certain documents

Gold 50 Limited ACN 645 022 233 (the Company) gives notice pursuant to section 110K of the Corporations Act 2001 (Cth) (Corporations Act) of the rights of members (Shareholders) to:

- elect to receive or not receive certain documents;
- and make requests to be sent certain documents in physical or electronic form.

Documents

The Company is required to send the following documents to Shareholders, and Shareholders are entitled to receive:

- documents that relate to a meeting of Shareholders, such as a notice of meeting or proxy or voting forms;
- the Annual Report of the Company (comprising the financial report, directors' report and auditor's report for the relevant financial year); and
- a notice of members' rights under section 110K of the Corporations Act (such as this notice), unless the notice is readily available on a website, together with any other documents prescribed by relevant regulations, (collectively, the Documents).

Your right to make an election

Each Shareholder is entitled to:

- elect to be sent Documents in either physical form or electronic form; and
- elect not to be sent the Annual Report of the Company (and any other documents prescribed by the relevant regulations),

by notifying the Company of the election.

A Shareholder may make an election in relation to all Documents or a specified class(es) of Documents.

The Board of the Company encourages all Shareholders to receive communications electronically both to ensure that you stay informed and to minimise paper usage.

In addition to any election, a Shareholder is also entitled to request the Company to send a particular Document to the Shareholder in physical form or in electronic form.



Notifying the Company of your election or request

Shareholders can choose how they receive the documents specified above by contacting BoardRoom at:

Email: enquiries@boardroomlimited.com.au

Post: GPO Box 3993 Sydney NSW 2001

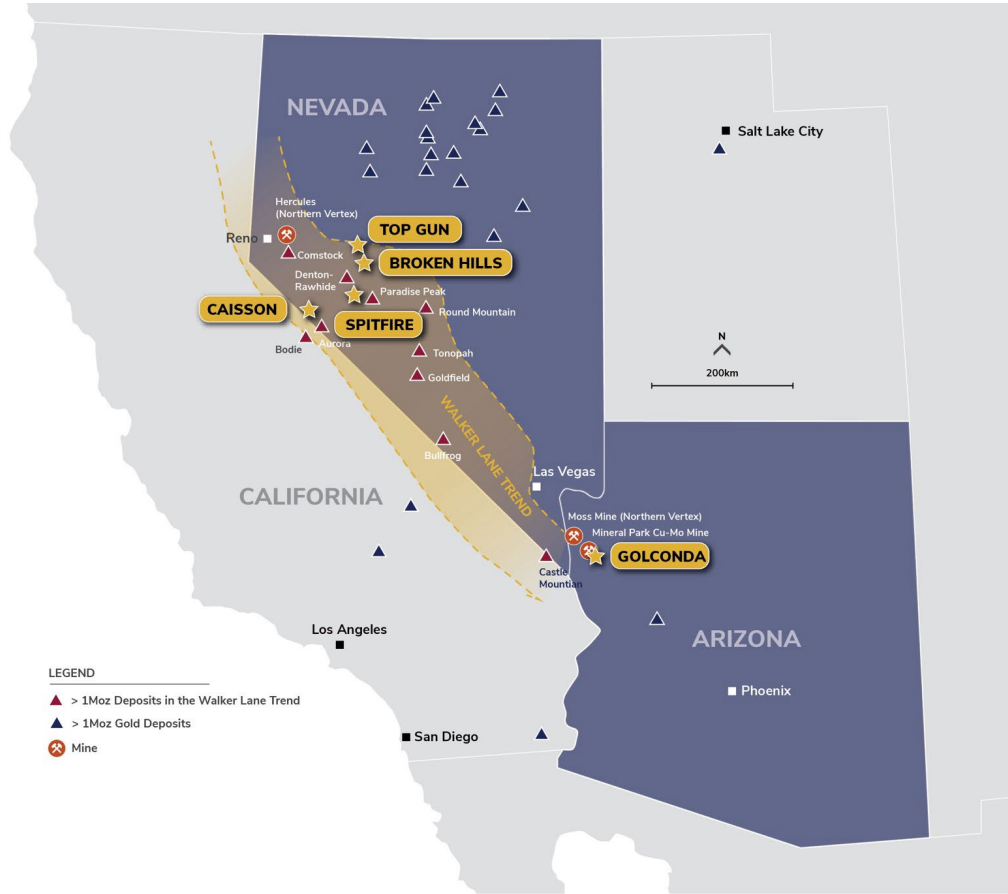
Telephone: 1300 737 760 (in Australia)
+61 2 9290 9600 (International)

Holders with a registered account can update their communication election at:
www.investorserve.com.au.

Please note that you will require your Shareholder Reference Number (SRN/HIN) to make the change.

GOLD50

LEGEND
▲ > 1Moz Deposits in the Walker Lane Trend
▲ > 1Moz Gold Deposits
⊗ Mine



ABOUT GOLD 50

Gold50 is a precious metals exploration company focussed on the South West of the United States of America. Gold50 currently operates in Arizona at its Golconda Project and in the Walker Lane Trend of Nevada at its Spitfire, Caisson, Broken Hills and Top Gun projects.