

5 April 2024

Notice of Extraordinary General Meeting and Proxy Form

Gold 50 Limited (Gold 50 or the Company) (ASX: G50)

In accordance with Listing Rule 3.17, Gold 50 Limited (Gold 50 or the Company) attaches a copy of the following documents:

1. Letter to Shareholders regarding arrangements for an Extraordinary General Meeting;
2. Notice of General Meeting; and
3. Proxy Form

Background

Gold 50 Limited listed on the ASX on August 6th, 2021. Since then the company has executed multiple exploration programs across Nevada and Arizona, USA. Exploration success at our flagship Golconda Project in Arizona culminated in a new precious metals discovery and what is now becoming a globally significant gallium discovery.

In recognition of the opportunities that Golconda represents, the Board believes a name change of the company reflects its new and broadening global appeal.

The company's core competencies remain its people and its processes and we look forward to the current year and beyond as we embark on a transformational year for the company and our projects.

A name change of the company from Gold 50 Limited to G50 Corp Limited is proposed to better reflect the evolving nature of the business undertaking. An additional focus on critical minerals including gallium and indium will complement the existing gold property portfolio.

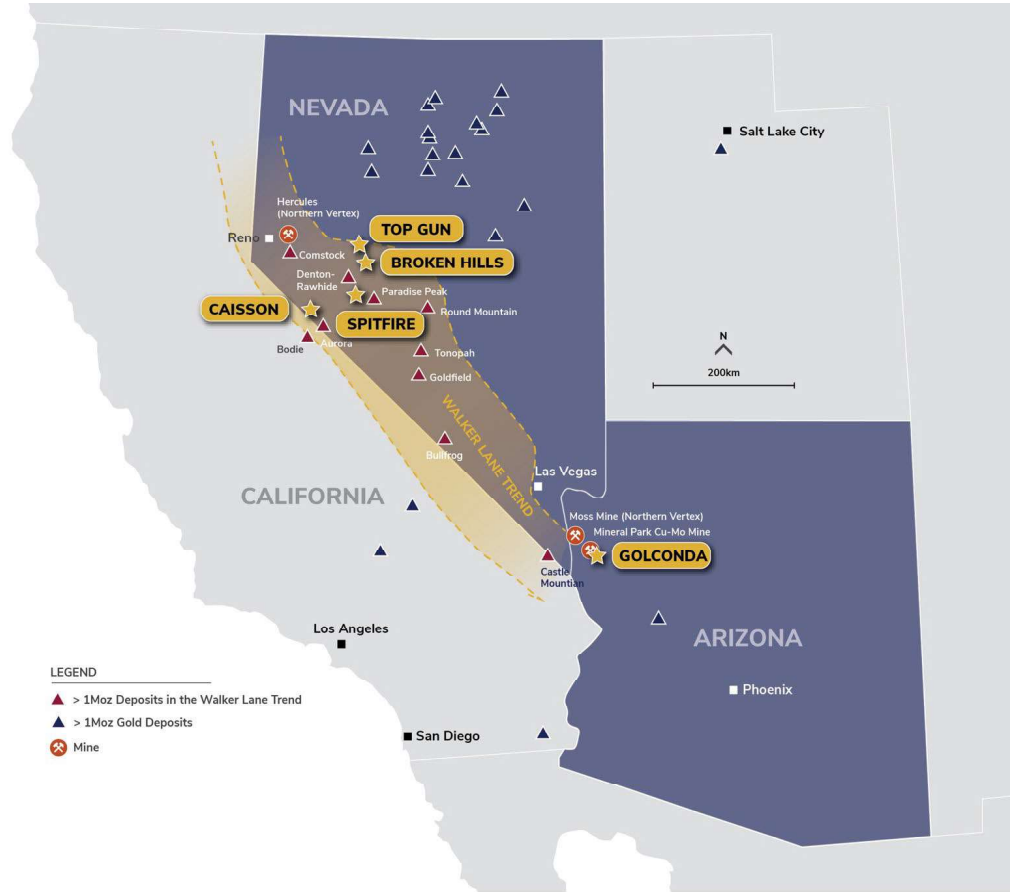
This announcement has been approved for release by the Managing Director of Gold 50 Limited.

For enquiries:

Mark Wallace
Managing Director
Gold 50 Limited
queries@gold50.com
+61 2 8355 1819

GOLD50

LEGEND
▲ > 1Moz Deposits in the Walker Lane Trend
▲ > 1Moz Gold Deposits
⊗ Mine



ABOUT GOLD 50

Gold50 is a precious metals exploration company focussed on the South West of the United States of America. Gold50 currently operates in Arizona at its Golconda Project and in the Walker Lane Trend of Nevada at its Spitfire, Caisson, Broken Hills and Top Gun projects.

5 April 2024

Dear Shareholders,

The Directors believe that in order to align the company's objectives to pursue gold and other critical minerals, that the name of the Company intends to change its name to G50 Corp Limited. Shareholders will be asked to approve such change at an Extraordinary meeting to be held Tuesday 7 May 2024, commencing at 11.00AM. On behalf of the Directors of the Company I invite shareholders to join us at the meeting at the Company's office at Suite 16.01 Level 16, 213 Miller Street, North Sydney NSW 2060.

In accordance with section 110D Corporations Act 2002 a hard copy of the Notice of Meeting and Proxy Form will not be mailed ahead of the Meeting. However, it will be possible to view and download a copy of the Notice of Meeting and Proxy Form available at <https://www.gold50.com/investors/announcements/> or at our share registry's website www.investorserve.com.au by logging in and selecting Company Announcements from the main menu.

The Directors strongly encourage all shareholders to lodge a directed proxy form by 11am (AEST) on Sunday 5 May 2024 to enable all proxy votes to be counted. Any questions regarding the business of the meeting may be submitted in writing to queries@gold50.com at least 7 days before the Meeting.

The Corporations Amendment (Meetings and Documents) Act 2022 (Amendment Act) includes a requirement for public companies and listed companies to give shareholders notice of their right to elect to be sent documents electronically or physically by the company in section 110K of the Corporations Act (Notice). The Company has fulfilled this requirement by making a Notice available on our website at <https://www.gold50.com/investors/announcements/>.

Any further updates required to be given in relation to the Meeting will be made available to shareholders on the Company's website and the Company's ASX announcements platform.

Yours faithfully,

Robert Reynolds, Chairman
For and on behalf of the Board